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# SWASTIKA INFRA LIMITED

(Formerly known as Swastika Infra Private Limited)

Our Company was originally formed as a partnership firm constituted under the Indian Partnership Act, 1932 pursuant to a deed of partnership dated October 23, 1969 "Swastika Electricals & Fertilizers" and was last re-constituted on February 1, 2019. "Swastika Electricals & Fertilizers" was thereafter converted from a partnership firm to a private limited Company as 'Swastika Infra Private Limited' under the Companies Act, 2013, pursuant to a certificate of incorporation dated on August 6, 2019 issued by the Registrar of Companies, Jaipur, Rajasthan, India. Subsequently, pursuant to a special resolution dated January 6, 2025, our Company was converted to a public limited company, and the name of our Company was changed from 'Swastika Infra Private Limited' to 'Swastika Infra Limited', and a fresh certificate of incorporation dated January 27, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus.

Corporate Identity Number: U51909RJ2019PLC065892

Registered: Plot no.14 &15, First Floor, Gajraj Apartment, Motilal Atal Road, Opposite Hotel Neelam, Jaipur – 302 001, Rajasthan, India;

Contact Person: Arti Bansal, Company Secretary and Compliance Officer; Tel: +91 91161 35709; E-mail: cs@swastikainfra.com; Website: www.swastikainfra.com

## OUR PROMOTERS: BABULAL GUPTA, VINAY GUPTA, RUCHIRA GUPTA, BIREN PARNAMI, MANOJ MODI AND VATSALYA GUPTA

### NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SWASTIKA INFRA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] LAKHS COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹20,000.00\* LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 19,20,000 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING TO ₹[●] LAKHS COMPRISING UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY VINAY GUPTA, UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY RUCHIRA GUPTA, UP TO 3,60,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY BIREN PARNAMI, UP TO 3,60,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY MANOJ MODI (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY ISHAAN BHARTIA AND UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY ISHITA BHARTIA (COLLECTIVELY, THE "OTHER SELLING SHAREHOLDERS"). THE PROMOTER SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE") (OFFER FOR SALE TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\*A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹ 4,000 Lakhs (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹ 4,000 Lakhs and the revised Fresh Issue size aggregates to ₹ 16,000 Lakhs.

Potential Bidders may note the following:

- As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating up to ₹ 4,000 Lakhs, at our discretion, prior to filing of the Red Herring Prospectus with the RoC ('Pre-IPO Placement'). Pursuant to the resolutions passed by the board of directors and the shareholders dated July 02, 2025 and July 04, 2025 respectively, our Company approved the Pre-IPO Placement of 24,24,242 Equity Shares of face value of ₹ 10 each, for cash at a price of ₹ 165 per Equity Share (including a share premium of ₹ 155 per Equity Share) aggregating to ₹ 4,000 Lakhs (rounded off).
- Our Company, through the resolution passed by the board of directors dated July 28, 2025 has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Date of Allotment	Name of Allottee	No. of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)					
July 28, 2025	Aakar Jain	6,000	165	9,90,000	July 28, 2025	Akhilesh Sharma	2,500	165	4,12,500
July 28, 2025	Aarushi Mittal	15,000	165	24,75,000	July 28, 2025	Anurag Sablawat	30,000	165	49,50,000
July 28, 2025	Aditya Baid	3,000	165	4,95,000	July 28, 2025	Ashish Mangal	30,000	165	49,50,000
July 28, 2025	Aman Baid	3,000	165	4,95,000	July 28, 2025	Ayush Bakliwal	5,100	165	8,41,500
July 28, 2025	Aman Jain	6,000	165	9,90,000	July 28, 2025	Chunky Shah	30,000	165	49,50,000
July 28, 2025	Anju Dugar	3,000	165	4,95,000	July 28, 2025	Deepika Jain	25,000	165	41,25,000
July 28, 2025	Atul Agrawal	6,000	165	9,90,000	July 28, 2025	Harsh Bhala Huf	33,642	165	55,50,930
July 28, 2025	Gaurav Mehta	3,000	165	4,95,000	July 28, 2025	Gatha Keyur Bharatbhai	20,000	165	33,00,000
July 28, 2025	Gimar Institute Of Technology	15,000	165	24,75,000	July 28, 2025	Lal Bahadur Singh Chaudhary	51,000	165	84,15,000
July 28, 2025	Govind Bang	2,000	165	3,30,000	July 28, 2025	Manju Goyal	20,000	165	33,00,000
July 28, 2025	Megha Jain	3,000	165	4,95,000	July 28, 2025	Nidhi Joshi	2,500	165	4,12,500
July 28, 2025	Mohit Sharma	3,000	165	4,95,000	July 28, 2025	Niraj Dhanraj Chhajer	35,000	165	57,75,000
July 28, 2025	Monika Nagpal	3,000	165	4,95,000	July 28, 2025	Pramesh Goyal	35,000	165	57,75,000
July 28, 2025	Pallavi Nagpal	6,000	165	9,90,000	July 28, 2025	R S Metals Pvt Ltd	30,000	165	49,50,000
July 28, 2025	Pranav Parnami	15,000	165	24,75,000	July 28, 2025	Rachna Khandelwal	6,000	165	9,90,000
July 28, 2025	Rajputana Biodiesel Limited	6,000	165	9,90,000	July 28, 2025	Rohit Sablawat	30,000	165	49,50,000
July 28, 2025	Sumit Gilhotra	3,000	165	4,95,000	July 28, 2025	Sagar Narendrabhai Gokani	30,000	165	49,50,000
July 28, 2025	Sunil Kumar Nagpal	6,000	165	9,90,000	July 28, 2025	Seema Mittal	20,000	165	33,00,000
July 28, 2025	Udai Parnami	9,000	165	14,85,000	July 28, 2025	Shashi Bhansali	30,900	165	50,98,500
July 28, 2025	Manisha Agrawal	6,000	165	9,90,000	July 28, 2025	Shekhar Gupta HUF	15,000	165	24,75,000
July 28, 2025	Geeta Devi	23,000	165	37,95,000	July 28, 2025	Simmi Bhutra	10,000	165	16,50,000
July 28, 2025	Aditi Jindal	3,000	165	4,95,000	July 28, 2025	Ved Prakash Goyal	2,000	165	3,30,000
July 28, 2025	Sangita Bhartia	60,000	165	99,00,000	July 28, 2025	Vivek Kumar Jagwayan	25,000	165	41,25,000
July 28, 2025	Madhu Bhojnagarwala	6,000	165	9,90,000	July 28, 2025	Equity4life LLP	2,25,000	165	3,71,25,000
July 28, 2025	Anil Bhuwania	6,000	165	9,90,000	July 28, 2025	Ih Consultancy Services LLP	2,25,000	165	3,71,25,000
July 28, 2025	Punam Bhuwania	6,000	165	9,90,000	July 28, 2025	Anapagamini	3,00,000	165	4,95,00,000
July 28, 2025	Mayank Kocher	6,000	165	9,90,000	July 28, 2025	Bharat Taparia	1,21,200	165	1,99,98,000
July 28, 2025	Karan Kishore Govani	24,000	165	39,60,000	July 28, 2025	Shah Zeel Hitendra	2,000	165	3,30,000
July 28, 2025	Sidharth Kanoongo	45,000	165	74,25,000	July 28, 2025	Mohit Lalwani	2,000	165	3,30,000
July 28, 2025	Rajesh Gadia	15,000	165	24,75,000	July 28, 2025	Pratayy Didwania	1,21,000	165	1,99,65,000
July 28, 2025	Anurag Gadia	15,000	165	24,75,000	July 28, 2025	Nirag Ventures LLP	60,000	165	99,00,000
July 28, 2025	Vipin Tambi Huf	20,000	165	33,00,000	July 28, 2025	Prasham Mayank Shah	60,000	165	99,00,000
July 28, 2025	Raunak Gupta	15,000	165	24,75,000	July 28, 2025	Gulmohur Silk Mills Pvt Ltd	60,000	165	99,00,000
July 28, 2025	Shruti Gupta	10,000	165	16,50,000	July 28, 2025	Bela Nipun Mehta	30,700	165	50,65,500
July 28, 2025	Suman Gupta	5,000	165	8,25,000	July 28, 2025	Binna Nitin Parikh	30,700	165	50,65,500
July 28, 2025	Kanhaiya Lal Tambi	15,000	165	24,75,000	July 28, 2025	First Place Trading LLP	30,000	165	49,50,000
July 28, 2025	Shweta Mehta	60,000	165	99,00,000	July 28, 2025	Divya Vijay Khanna	10,000	165	16,50,000
July 28, 2025	Anand Reddy	12,000	165	19,80,000	July 28, 2025	Resonance Opportunities Fund	50,000	165	82,50,000
					July 28, 2025	Sheela Kothari	50,000	165	82,50,000
					July 28, 2025	Ashvi Ventures LLP	60,000	165	99,00,000
						<b>Total</b>	<b>24,24,242</b>		<b>39,99,99,930</b>

- The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management and Group Companies in any manner. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
 Adding Alpha to Value	<b>SRUJAN ALPHA</b> CAPITAL ADVISORS	 <b>PhillipCapital</b> Your Partner In Finance	 <b>MUFUG</b>
<b>SRUJAN ALPHA CAPITAL ADVISORS LLP</b> <b>Registered Address:</b> 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064, Maharashtra, India <b>Corporate Office:</b> 824 & 825, Corporate Avenue Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate Goregaon, Mumbai – 400 064, Maharashtra, India <b>Telephone:</b> +91 022 - 4603 0709 <b>Contact Person:</b> Jinesh Doshi <b>E-mail:</b> projectinfra@srujanalpha.com <b>Website:</b> www.srujanalpha.com <b>Investor Grievance E-mail:</b> partners@srujanalpha.com / jinesh@srujanalpha.com <b>SEBI Registration No.:</b> INM000012829		<b>PHILLIPCAPITAL (INDIA) PRIVATE LIMITED</b> <b>Registered Address:</b> No.1, 18th Floor, Urmi Estate, 95, Ganpatrao Kadam Marg, Lower Parel West, Mumbai - 400 013, Maharashtra, India <b>Telephone:</b> +91 22 2483 1919 <b>Contact Person:</b> Sudhir Salian <b>E-mail:</b> projectinfra-pc@phillipcapiatal.in <b>Website:</b> https://phillipcapiatal.in/ <b>Investor Grievance E-mail:</b> mbcustomeraffairs@phillipcapiatal.in <b>SEBI Registration No.:</b> INM000012458	
		<b>MUFUG INTIME INDIA PRIVATE LIMITED</b> (Formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, Lal Bhadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India <b>Telephone:</b> +91 810 811 4949 <b>Email:</b> swastikainfra.ipco@in.mpmms.mufug.com <b>Website:</b> www.linkintime.co.in <b>Investor Grievance Email:</b> swastikainfra.ipco@in.mpmms.mufug.com <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration Number:</b> INR000004058	

For Swastika Infra Limited  
On behalf of the Board of Directors

S/-  
Arti Bansal  
Company Secretary and Compliance Officer

Place: Jaipur, Rajasthan  
Date : July 28, 2025

Swastika Infra Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 30, 2025 with SEBI on March 31, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), Company at [www.swastikainfra.com](http://www.swastikainfra.com) and the website of BRLMs, i.e. Srujan Alpha capital Advisors LLP at [www.srujanalpha.com](http://www.srujanalpha.com) and PhillipCapital (India) Private Limited at <https://phillipcapiatal.in/>. This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. Any potential Bidder should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 37 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur. There will be no public offering of Equity Shares in the United States.





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**PDS Limited**

CIN: L18101MH2011PLC388088

Regd. Office: Unit No.971, Solitaire Corporate Park, Andheri - Ghatkopar Link Road, Andheri (East), Mumbai - 400093, Maharashtra, India.  
E-mail: [investors@pdsdtl.com](mailto:investors@pdsdtl.com) • Website: [www.pdsdtl.com](http://www.pdsdtl.com) • Tel: +91 22 41441100

**NOTICE TO SHAREHOLDERS****SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES**

The Securities and Exchange Board of India (SEBI) has issued Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, introducing a Special Window for Re-lodgement of Transfer Requests of Physical Shares.

This initiative offers an opportunity for the following shareholders to regularise past transfer requests:

- Shareholders who had lodged transfer requests for physical shares prior to April 1, 2019, which were rejected / returned / left unattended due to deficiencies in documents, process issues, or other reasons, and who could not re-lodge the request earlier.
- Shareholders whose transfer requests are currently pending with the Company or its Registrar & Transfer Agent (RTA) as on the circular date, i.e., July 2, 2025.

The Shareholders are requested to follow the below process for re-lodgement of transfer requests :

Window for re-lodgement	July 7, 2025, to January 6, 2026.
Procedure for re-lodgement	Submit original transfer documents, along with corrected or missing details to our Registrar and Share Transfer Agent i.e., MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)
Documents to be sent on	Unit – PDS Limited Noble Heights, 1 <sup>st</sup> Floor, Plot NH 2, C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi - 110058
For any queries	- Helpline No. : +91 11 49411000 - Website : <a href="https://in.mpmg.mufg.com/spclwindow.html">https://in.mpmg.mufg.com/spclwindow.html</a> ; - Email address : <a href="mailto:delhi@mpmg.mufg.com">delhi@mpmg.mufg.com</a> - Raise service request on : <a href="https://web.in.mpmg.mufg.com/helpdesk/Service_Request.html">https://web.in.mpmg.mufg.com/helpdesk/Service_Request.html</a>

for PDS Limited  
Sd/-  
Abhishekh Kanoi  
Head of Legal & Group Company Secretary  
ICSI Membership No.: FCS 9530  
Date: July 28, 2025  
Place: Mumbai (India)

**DHAMPUR SUGAR MILLS LIMITED**

Regd. Office: Dhampur, Dist. Bijnor-246761, U.P  
Corp. Office: 6th Floor, Max House, Okhla Industrial Estate, Phase- III, New Delhi-110020  
CIN: L15249UP1933PLC000511, Ph: 011-41259400  
Email: [investordes@dhampursugar.com](mailto:investordes@dhampursugar.com)  
Website: [www.dhampursugar.com](http://www.dhampursugar.com)

**NOTICE TO SHAREHOLDERS  
SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS  
OF PHYSICAL SHARES**

SEBI has allowed opening a special window to facilitate re-lodgement of transfer of requests of physical shares lodged prior to deadline of April 1, 2019 and rejected/ returned due to deficiency in the documents vide its circular no. SEBI/HO/MIRSD/ MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025.

Details are as under :

Window for re-lodgement	July 07, 2025 to January 06, 2026
Who can re-lodge the transfer requests	Investors whose transfer deeds, which were lodged prior to the deadline of April 01, 2019 for transfer of physical shares and rejected/returned/not attended due to deficiency in the documents/process/or otherwise.
How to re-lodge the transfer requests	Submit original transfer requests, alongwith corrected or missing details to:- The Registrar and Share Transfer Agent (RTA) - Alankit Assignments Limited (Unit: Dhampur Sugar Mills Limited) Add: 4E/2, Alankit House, Jhandewalan Extension, New Delhi -110055. Email: <a href="mailto:rtat@alankit.com">rtat@alankit.com</a> , <a href="mailto:investordes@dhampursugar.com">investordes@dhampursugar.com</a>

During this period, the securities that are re-lodged for transfer shall be issued only in demat mode. While re-lodging the transfer request with the RTA, the investor must have a demat account and provide their Client Master List along with the transfer documents, Share Certificate and other relevant documents.

for Dhampur Sugar Mills Limited  
Sd/-  
Aparna Goel  
Company Secretary  
Place : New Delhi  
Dated : 28.07.2025



Regd. Office: Plot No. B-12 to B-15, Phase II, MEPZ- SEZ, Tambaram, Chennai - 600045  
CIN : L29142TN1992PLC021997, Phone : +91-44-42298199 / 22628199  
E-mail : [investorservices@igarashimotors.co.in](mailto:investorservices@igarashimotors.co.in) / website : [www.igarashimotors.com](http://www.igarashimotors.com)

**NOTICE**

Notice is hereby given that the SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025 has facilitated mechanism for a "Special Window for Re-lodgement of Transfer Requests of Physical Shares" and accordingly all physical share transfer deeds lodged for transfer with the Company or its Registrar and Transfer Agent ("RTA") prior to discontinuation of physical mode of transfer, i.e., April 01, 2019 and rejected / returned by the Company/RTA due to deficiency in the documents and was required to be re-lodged with requisite documents on or before the cut-off date fixed for re-lodgement of such transfer deeds, i.e., March 31, 2021, shall be provided with an opportunity to re-lodge the same with the Company/RTA during a special window period of **six months from July 07, 2025 till January 06, 2026**. During this period, the securities that are re-lodged for transfer (including those requests that are pending with the listed Company/RTA, as on date) shall be Issued only in Demat Mode. However, due process shall be followed for such Transfer-Cum-Demat requests.

For further details you may contact the Company by e-mail : [investorservices@igarashimotors.co.in](mailto:investorservices@igarashimotors.co.in) or RTA email: [investor@cameoindia.com](mailto:investor@cameoindia.com). A copy of the Circular is also available on the website of the Company [www.igarashimotors.com](http://www.igarashimotors.com).

For Igarashi Motors India Limited  
P Dinakara Babu  
Company Secretary & Compliance Officer  
Membership No. A14812  
Place : Chennai  
Date : July 29, 2025

**INDO COUNT INDUSTRIES LIMITED**

CIN No.: L72200PN1988PLC068972

Regd. Off. - Office No. 1, Plot No. 266, Village Alte, Kumbhoj Road, Taluka Hatkanangale, Dist. Kolhapur - 416 109.  
Tel. No. (0230) 2463100 Fax No. (230) 2483275

e-mail - [icilinvestors@indocount.com](mailto:icilinvestors@indocount.com); Website - [www.indocount.com](http://www.indocount.com)

**NOTICE OF 36<sup>th</sup> ANNUAL GENERAL MEETING TO BE HELD THROUGH VC, E-VOTING INFORMATION, BOOK CLOSURE FOR DIVIDEND**

NOTICE is hereby given that the 36<sup>th</sup> Annual General Meeting ("AGM") of the members of Indo Count Industries Limited ("the Company") will be held on **Tuesday, 19<sup>th</sup> August, 2025 at 12:00 Noon** (IST) through Video Conferencing/ other Audio Visual Means ("VC/OAVM") facility provided by National Securities Depository Limited ("NSDL"), without the physical presence of the members at a common venue in compliance with the general circular no. 09/2024 dated 19<sup>th</sup> September, 2024 and SEBI/HO/CFD/ PoD-2/P/CIR/2023/167 dated 7<sup>th</sup> October, 2023 issued by SEBI (collectively referred to as "Circulars") and all other applicable laws to transact the business as set out in the Notice of the AGM dated 30<sup>th</sup> May, 2025.

**Electronic Copy of 36<sup>th</sup> AGM Notice and Annual Report for the Financial Year 2024-25**

In compliance with the Circulars, the dispatch of Annual Report of the Company for the Financial Year 2024-25 ("Annual Report") along with the Notice of the 36<sup>th</sup> AGM has been completed on 28<sup>th</sup> July, 2025, by electronic mode only to those Shareholders whose email addresses are registered with the Company/Depository Participants as on Friday, 25<sup>th</sup> July, 2025. The Annual Report including the Notice of the AGM is available on the website of the Company at [www.indocount.com](http://www.indocount.com) and website of BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

To facilitate easy access to the Notice of AGM and Annual Report for FY 2024-25, the Company has also sent a letter with the web link including the exact path to those members who have not registered their email address with the Company/ Registrar & Share Transfer Agent ("RTA") viz. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited).

**E-voting**

Pursuant to the provisions of the Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the Listing Regulations, the Company is providing the facility of remote e-voting to all its Shareholders, by electronic means to enable them to cast their votes on all the resolutions proposed to be passed at the AGM, using remote e-voting system as well as e-voting at the AGM (collectively referred as "e-voting"). The Company has engaged the services of National Securities Depository Limited ("NSDL") for providing the e-voting facility to the Shareholders. **The remote e-voting period begins on Saturday, 16<sup>th</sup> August, 2025 at 9:00 a.m. (IST) and ends on Monday, 18<sup>th</sup> August, 2025 at 5:00 p.m. (IST)** and the remote e-voting module shall be disabled by NSDL for voting thereafter and shareholders will not be allowed to vote by remote e-voting beyond 5:00 p.m. (IST) on 18<sup>th</sup> August, 2025. Once the shareholder has casted vote through remote e-voting, the shareholder shall not be allowed to change subsequently. Further, the Company has fixed Tuesday, 12<sup>th</sup> August, 2025 as the "cut-off date" to determine the eligibility to vote by remote e-voting or e-voting at the AGM. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date, i.e. **Tuesday, 12<sup>th</sup> August, 2025** shall be entitled to avail facility of e-voting. Voting rights of the Members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the cut-off date. The instructions for e-voting are provided in the Notice of the AGM. Members are requested to carefully read the instructions in the Notice of AGM. The procedure for e-voting at the AGM is same as the procedure for remote e-voting. Only those Shareholders, who will be present at the AGM through VC/OAVM facility and who have not already cast their vote through remote e-voting prior to the AGM and are otherwise not barred from doing so, shall be eligible to vote through e-voting system at the AGM. Shareholders who have voted through remote e-voting will be eligible to attend the AGM and their presence shall be counted for the purpose of quorum, however such Shareholders shall not be entitled to cast their vote again at the AGM.

**Appeal to Members to Register their E-mail ID and KYC details**

Shareholders who have still not registered their E-mail ID are requested to get their E-mail ID registered as follows:

- Shareholders holding Shares in Physical Mode: Such Shareholders are requested to register their e-mail ID with the RTA by sending request to Company's RTA on [rtm.helpdesk@in.mpmg.mufg.com](mailto:rtm.helpdesk@in.mpmg.mufg.com) or to the Company at [icilinvestors@indocount.com](mailto:icilinvestors@indocount.com). The said request to be accompanied with Form ISR-1 for KYC update.
- Shareholders holding Shares in Dematerialized Mode: Such Shareholders are requested to register their e-mail ID with the relevant Depository Participant(s).

In case of any queries/difficulties in registering the e-mail address, Shareholders may write to RTA at <https://swayam.linkintime.co.in> or to the Company at [icilinvestors@indocount.com](mailto:icilinvestors@indocount.com). Those physical shareholders who have not yet submitted Form ISR-1, ISR-2, ISR-3/SH-13 are requested to submit the same to RTA/Company at earliest. Those shareholders who are holding shares in dematerialised mode are requested to ensure that aforesaid KYC details and nomination are updated with their depository participants.

**Final Dividend and Book Closure**

Notice is further given that pursuant to Section 91 of the Companies Act, 2013 and the Rules framed thereunder, the Register of Members and the Share Transfer Books of the Company will remain closed from Tuesday, 12<sup>th</sup> August, 2025 to Tuesday, 19<sup>th</sup> August, 2025 (both days inclusive) for the purpose of 36<sup>th</sup> AGM and payment of dividend for the financial year 2024-25. The Shareholders may note that the Board of Directors, at its Meeting held on 30<sup>th</sup> May, 2025, has recommended a final dividend @100% i.e. ₹. 2/- per equity share of Face Value of ₹. 2/- each for the Financial Year ended 31<sup>st</sup> March, 2025, subject to the approval of the Shareholders at the ensuing AGM.

**Manner of Payment of Dividend, if declared at the AGM**

With effect from 1<sup>st</sup> April, 2024, SEBI has mandated that the shareholders, who hold shares in physical mode and whose folios are not updated with any of the KYC details [viz., (i) PAN (ii) Choice of Nomination (iii) Contact Details (iv) Mobile Number (v) Bank Account Details and (vi) Signature], shall be eligible to get dividend only in electronic mode. Accordingly, payment of final dividend, subject to approval of the Shareholders at the AGM, shall be paid to physical holders only after the above details are updated in their folios. Shareholders are requested to complete their KYC by writing to the Company's RTA, at [rtm.helpdesk@in.mpmg.mufg.com](mailto:rtm.helpdesk@in.mpmg.mufg.com). The forms for updating the same are available at the RTA's website - <https://web.in.mpmg.mufg.com/KYC-downloads.html>.

Shareholders holding shares in dematerialized form are requested to provide the said details to their respective Depository Participants.

**Tax on Dividend, if declared at the AGM**

Pursuant to Finance Act 2020, dividend income will be taxable in the hands of Shareholders with effect from 1<sup>st</sup> April, 2020. The Company shall therefore be required to deduct tax at source at the applicable rates at the time of making the payment of the said Final Dividend, if declared at the AGM.

The TDS rate may vary depending on the residential status of the shareholder and the documents submitted by the shareholders and accepted by the Company in accordance with the provisions of the Income Act, 1961. For the applicable rates for various categories, the Shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Members are requested to refer Annexure III of the AGM Notice for details of TDS rates, exemption documents and procedure for submission of relevant documents.

Form 15G/15H/10F are available on the website of RTA. The same can be downloaded from the website of RTA at <https://web.in.mpmg.mufg.com/client-downloads.html> under general tab. The aforementioned documents (duly completed and signed) are required to be uploaded at <https://web.in.mpmg.mufg.com/formsreg/submitform-of-form-15g-15h.html>. On this page the user shall be prompted to select/share their information to register the request.

Please note that the upload of documents (duly completed and signed) on the website of RTA should be done by 10<sup>th</sup> August, 2025 in order to enable the Company to determine and deduct appropriate TDS/ Withholding Tax. Incomplete and/or unsigned forms and declarations will not be considered by the Company. No communication/documents on the tax determination/ deduction shall be considered post 10<sup>th</sup> August, 2025.

All communications/ queries with respect to dividend should be addressed to our RTA, to its email address: [rtm.helpdesk@in.mpmg.mufg.com](mailto:rtm.helpdesk@in.mpmg.mufg.com) or to the Company to its email address: [icilinvestors@indocount.com](mailto:icilinvestors@indocount.com).

By order of the Board of Directors  
For Indo Count Industries Limited  
Sd/-  
Satnam Saini  
Company Secretary  
Date: 29<sup>th</sup> July, 2025  
Place: Mumbai

**TITAN COMPANY LIMITED**

CIN: L74999TZ1984PLC001456

Regd. Office: 3, SIPCOT Industrial Complex, Hosur-635 126, Tamil Nadu.  
Corporate Office: 'INTEGRITY' #193, Veerasandra Electronics City P.O., Off Hosur Main Road, Bangalore- 560100, Karnataka. Tel: +9180 6704 7000  
E-mail: [investor@titan.co.in](mailto:investor@titan.co.in) website: [www.titancompany.in](http://www.titancompany.in)  
A TATA Enterprise

**Special Window for Re-lodgement of Transfer Requests of Physical**

In accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025 shareholders of Titan Company Limited are hereby informed that a special window has been opened from July 07, 2025 to January 06, 2026, for re-lodgement of transfer deeds.

Shareholders are to note that this window is only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 for transfer of physical shares, and rejected/ returned/ not attended to due to deficiency in the documents/process/or otherwise.

Shareholders who wish to avail the opportunity are requested to contact our Registrar and Share Transfer Agent, MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083. Help line No. +91 8108118484. For any queries, raise a service request at [https://web.in.mpmg.mufg.com/helpdesk/Service\\_Request.html](https://web.in.mpmg.mufg.com/helpdesk/Service_Request.html) or send an email at [investor@titan.co.in](mailto:investor@titan.co.in).

The shares that are re-lodged for transfer shall be issued only in demat mode.

for TITAN COMPANY LIMITED  
Dinesh Shetty  
General Counsel & Company Secretary  
Membership No. F3879  
Place: Bengaluru  
Date: July 28, 2025



the line pipe people

CIN : L99999MH1988PLC004708

Registered Office : Man House, 101, S.V. Road, Opp. Pawan Hans, Vile Parle (West), Mumbai - 400 056 | Website: [www.manngroup.com](http://www.manngroup.com); Email: [cs@maninds.org](mailto:cs@maninds.org)  
Tel. No.: 022 6647 7500 | Fax No.: 022 6647 7600

**NOTICE****Transfer of Equity Shares of the Company to Investor Education and Protection Fund**

Shareholders are hereby informed that pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended ("the Rules"), **Dividend declared for the Financial Year 2017-18** which remained unclaimed / unpaid for a period of seven years will become due for transfer to Investor Education and Protection Fund (IEPF) on **November 3, 2025**. Further, the shares in respect of which dividend remained unclaimed / unpaid for seven consecutive years or more shall also be transferred to IEPF.

In case, where there is a specific order of Court or Tribunal or Statutory Authority restraining any transfer of such shares and payment of dividend or where such shares are pledged or hypothecated under the provisions of the Depositories Act, 1996 or shares already been transferred, the Company shall not transfer such shares to the IEPF. However, the concerned shareholders are required to provide documentary proof in this regard.

As per the requirement of the said Rules, individual communication are being sent to concerned shareholders whose shares and Dividend are due for transfer and details of such shareholders along with their folio no./DP & Client ID and number of shares are being uploaded on Company's website ([www.manngroup.com](http://www.manngroup.com)).

The shareholders are requested to verify the details of unclaimed/unpaid dividend and the shares liable to be transferred to the IEPF Authority. The concerned shareholders can make application to the Company/Company's Registrar and Transfer Agent (RTA) on or before October 29, 2025, to enable the Company/RTA to process their applications by the due date of transfer of shares and dividend to IEPF. The contact details of the Company are 101, Man House, S.V. Road, Vile Parle (W), Mumbai - 400 056. Tel: 022-66477500; Email: [cs@maninds.org](mailto:cs@maninds.org) and RTA are C-101, 247 Park, LBS Marg, Vikhroli (W), Mumbai - 400 083. Tel. No: +91 22 49186000; Email: [rtm.helpdesk@in.mpmg.mufg.com](mailto:rtm.helpdesk@in.mpmg.mufg.com).

Concerned shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF, may note that the Company would be issuing new/duplicate share certificate(s) in lieu of the original held by them for the purpose of transfer of shares to IEPF and upon such issue, the Company shall inform the depository by way of corporate action to convert the new/duplicate share certificates into DEMAT form and transfer in favour of IEPF. The original share certificate(s) which are registered in the name of original shareholders will stand automatically cancelled and be deemed non-negotiable. Concerned shareholders holding shares in dematerialized form may note that the Company shall inform the depository by way of corporate action for transfer of shares in favour of the DEMAT account of the IEPF.

The Shareholders may further note that the details made available by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of new/ duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF. Please note that no claim shall lie against the Company in respect of the aforesaid unclaimed/unpaid dividend amount and shares once the same are transferred to IEPF. The shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from the IEPF Authority after following the procedure prescribed in the Rules.



For Man Industries (India) Limited

Sd/-

Rahul Rawat

Company Secretary

Date : 28.07.2025

Place : Mumbai

**IL&FS Engineering and Construction Company Limited**

CIN: L45201TG1988PLC008624

Regd. Office: D.No.8-2-120/113, B-Block, 1st Floor, Sanali Inn Park, Road No. 2, Banjara Hills, Hyderabad - 500033  
Ph: 040-40409333; Fax: 040-40409444; Email: [cs@ilfsengg.com](mailto:cs@ilfsengg.com); Web: [www.ilfsengg.com](http://www.ilfsengg.com)

**PUBLIC NOTIFICATION  
WITH RESPECT TO POST DISPATCH OF NOTICE OF  
36<sup>th</sup> ANNUAL GENERAL MEETING INCLUDING THROUGH ELECTRONIC MODE**

Notice is hereby given that the **36<sup>th</sup> Annual General Meeting ('AGM')** of the Company will be held on **Thursday, 21<sup>st</sup> August 2025, at 11:30 A.M. (IST)** through Video Conference ('VC')/ Other Audio Visual Means ('OAVM'), in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder ("Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") to transact business(es) as set out in the 36<sup>th</sup> AGM Notice.

In accordance to the MCA Circulars & SEBI Circulars, the Company has completed the dispatch of the Notice of 36<sup>th</sup> AGM along with Annual Report ("**Integrated Annual Report**") for FY 2024-25, on Tuesday, 22<sup>nd</sup> July 2025 only through electronic mode to those members, whose e-mail IDs were registered with the Company/ Depository Participants as on Friday, 18<sup>th</sup> July 2025. The Company has also completed dispatch of a letter containing the web-link and QR code for accessing the Annual Report for FY 2024-25 to those shareholders whose email addresses are not registered with the Company/Registrar along with a request for updating their KYC records on 28<sup>th</sup> July 2025.

Members can participate and attend the AGM only through VC/OAVM facility. Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the Quorum under Section 103 of the Act, the details/instructions for joining the Meeting are provided in the Notice. The Members are requested to carefully read the Notes set out in the Notice and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or through e-voting facility at the AGM.

The Integrated Annual Report for FY '24-25 is also available on the Company's website at [www.ilfsengg.com](http://www.ilfsengg.com), website of the Stock Exchanges i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and also on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

The remote e-voting period, provided by National Securities Depository India Limited (NSDL) shall commence on **Monday, 18<sup>th</sup> August 2025 (09:00 A.M. IST)** and ends on **Wednesday, 20<sup>th</sup> August 2025 (05:00 P.M. IST)**. The remote e-voting shall be disabled by NSDL thereafter and remote e-voting shall not be allowed.

Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e., **Wednesday, 13<sup>th</sup> August 2025** shall only be entitled to avail the facility of remote e-voting/voting at the AGM.

Any person, who acquires the shares and becomes the Member of the Company after sending of the Notice of 36<sup>th</sup> AGM and holding shares as on cut-off date i.e., may obtain their user id and password for remote e-voting by referring to the e-voting instructions available in the Notice.

The Members who have casted their vote by remote e-voting during remote e-voting period, may also attend and participate in the AGM but shall not be entitled to cast their vote again. The Company has appointed Mr. Sabyasachi Panigrahi of M/s S Panigrahi & Associates., (Membership No. FCS 4522), Practicing Company Secretaries, as the Scrutinizer for conducting the e-voting process in a fair and transparent manner.

In case of any query relating to e-voting or attending the AGM, Members may refer the e-voting user manual for shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on 022-4886 7000 or send an email to [evoting@nsdl.com](mailto:evoting@nsdl.com).

for IL&FS Engineering and Construction Company Limited  
Sd/-  
Rajib Kumar Routray  
Company Secretary & Compliance Officer  
Date: 28<sup>th</sup> July, 2025  
Place: Gurugram

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

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INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please use this QR Code to view this Draft Red Herring Prospectus)

**PUBLIC ANNOUNCEMENT**


power to all

**SWASTIKA INFRA LIMITED**

(Formerly known as Swastika Infra Private Limited)


Our Company was originally formed as a partnership firm constituted under the Indian Partnership Act, 1932 pursuant to a deed of partnership dated October 23, 1969 "Swastika Electricals & Fertilizers" and was last re-constituted on February 1, 2019. "Swastika Electricals & Fertilizers" was thereafter converted from a partnership firm to a private limited company as "Swastika Infra Private Limited" under the Companies Act, 2013, pursuant to a certificate of incorporation dated on August 6, 2019 issued by the Registrar of Companies, Jaipur, Rajasthan, India. Subsequently, pursuant to a special resolution dated January 6, 2025, our Company was converted to a public limited company, and the name of our Company was changed from "Swastika Infra Private Limited" to "Swastika Infra Limited", and a fresh certificate of incorporation dated January 27, 2025 was issued by





**HDFC**  
**MUTUAL FUND**

*BHAROSA APNO KA*



**MUTUAL FUNDS**  
*Sathi Hai*

**HDFC Asset Management Company Limited**

CIN: L65991MH1999PLC123027

**Registered Office:** HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676  
e-mail: [hello@hdfcfund.com](mailto:hello@hdfcfund.com) • Visit us at: [www.hdfcfund.com](http://www.hdfcfund.com)

**NOTICE**

**Annual Reports of the Schemes of HDFC Mutual Fund**

**NOTICE** is hereby given that the annual reports of the Schemes of HDFC Mutual Fund ("the Fund") for the financial year ended March 31, 2025 have been hosted on the website viz. [www.hdfcfund.com](http://www.hdfcfund.com) and on the website of Association of Mutual Funds in India (AMFI) viz. [www.amfiindia.com](http://www.amfiindia.com), in accordance with Regulation 56 of SEBI (Mutual Funds) Regulations, 1996 and circulars issued by SEBI from time to time.

Unit holders can submit a request for a physical or electronic copy of the scheme wise annual report or abridged summary thereof by any of the following modes:

- (i) calling on toll free numbers:
  - a. Within India: 1800 3010 6767 / 1800 419 7676;
  - b. From abroad: +91 44 33462406; or
- (ii) sending an email on [hello@hdfcfund.com](mailto:hello@hdfcfund.com); or
- (iii) sending a written request to any of the operational Investor Service Centers nearest to the unit holders; or
- (iv) unit holders can SMS 'HDFCFMF' to 56767 and the call center of the Fund will get in touch with them within 3 Business Days to cater to their requests.

Unit holders are urged to update their email ID and mobile numbers for regular updates and communications.

**For HDFC Asset Management Company Limited**  
**(Investment Manager to HDFC Mutual Fund)**

Place : Mumbai

Sd/-

Date : July 28, 2025

Authorized Signatory

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

Bodhtree

Registered Office: Level-2, Wing-A, Melange Towers, Patrikanagar, Madhapur, Hitech City, Hyderabad, Telangana, India, 500081.  
Contact Person: Mr. Guddada Nagendra, Company Secretary & Compliance Officer  
Tel.: +91 9398685803 Email: csecsy@bodhtree.com Website: https://bodhtree.com/  
Corporate Identification Number : L74140TG1982PLC0A04516

बोधट्री कंसल्टिंग लिमिटेड को मूल रूप से 16 जुलाई, 1982 (सोलह जुलाई उन्सीस सी ब्याची) को पश्चिम बंगाल राज्य में अंतर् रिसोर्सिंग लिमिटेड के नाम और प्रकार के तहत सार्वजनिक लिमिटेड कंपनी के रूप में निर्मात किया गया था। निगमन प्रमाण पत्र संख्या 35081 / 1982 के तहत और 28 जुलाई, 1982 को व्यवसाय आरंभ प्रमाणपत्र प्राप्त हुआ। कंपनी ने विशेष प्रस्ताव द्वारा इसके एक्सप्लैनेशन के ज्ञापन के प्रावधानों को पश्चिम बंगाल में, जिसमें पूंजीकृत कार्यालय का स्थान पश्चिम बंगाल राज्य से बदलकर तमिलनाडु राज्य के चेन्नई में कर दिया गया है और इस परिवर्तन की पुष्टि माननीय कंपनी कानून बोर्ड के आदेश द्वारा की गई है। पूर्वी क्षेत्र पीठ, कोलकाता तमिलनाडु स्थित कंपनी रजिस्ट्रार, चेन्नई ने माननीय कंपनी विधि बोर्ड के आदेश का पंजीकरण प्रमाणपत्र जारी किया, जिसमें 19 दिसंबर, 1997 को पंजीकृत कार्यालय को पश्चिम बंगाल से तमिलनाडु, चेन्नई स्थानांतरित करने की पुष्टि की गई, जिसका कंपनी सं. 18–39631 है। कंपनी ने कंपनी अधिनियम 1956 की धारा 391 / 394 के अनुसार 16 सितंबर, 2000 को आवश्यक संकल्प पारित किया, जिसे मद्रास उच्च न्यायालय के 19 सितंबर, 2001 के आदेश के साथ पठित, कंपनी का नाम बदलकर बोधट्री कंसल्टिंग लिमिटेड कर दिया, और नाम परिवर्तन के परिणामस्वरूप नया निगमन प्रमाणपत्र 11 जनवरी, 2002 को आरक्षणी पीएमलनाडु, चेन्नई द्वारा जारी किया गया। तत्पश्चात, बोधट्री कंसल्टिंग लिमिटेड ने विशेष संकल्प द्वारा पंजीकृत कार्यालय के स्थान के संबंध में इसके एम्प्रओ के प्रावधानों को परित्यक्त कर दिया तथा इसे तमिलनाडु राज्य से आंध्र प्रदेश राज्य में बदल दिया और इस परिवर्तन की पुष्टि माननीय कंपनी लॉ बोर्ड (दक्षिण क्षेत्र पीठ), चेन्नई के दिनांक 3 जनवरी, 2003 के आदेश द्वारा कंपनी याचिका संख्या 711 / 17 / एसआरबी / 2002 में की गई। पंजीकृत कार्यालय के हस्तांतरण की पुष्टि करने वाले माननीय कंपनी लॉ बोर्ड के उक्त आदेश की प्रमाणित प्रति, रजिस्ट्रार ऑफ कंपनीज द्वारा 17 फरवरी, 2003 को प्रमाण पत्र संख्या 01 –40516 के तहत आंध्र प्रदेश, हैदराबाद में पंजीकृत की गई थी। इसके बाद, एक परिचालन लेनदार यानी मेसर्स क्रैयन सोफ्टवेयर एक्सपोर्ट इंडिया प्राइवेट लिमिटेड ने आवेदन संख्या सीपी (आईबी) संख्या 271 / 9 / एचडीबी / 2020 के माध्यम से बोधट्री कंसल्टिंग लिमिटेड के खिलाफ खिलावा और दिवालियापन सहिता, 2016 की धारा 9 के तहत एक याचिका दायर की और इसे माननीय एनसीएलटी (हैदराबाद बेंच) द्वारा स्वीकार कर लिया गया, जिसके कारण हमारी कंपनी एक कॉर्पोरेट दिवाला समाप्ति प्रक्रिया (सीआईआरबी) से गुजर रही है। सीआईआरबी कार्यवाही के एक भाग के रूप में, श्री सतीश कुमार वंगपाली ("सफल समाधान आवेदक" या "एसआरए") द्वारा प्रस्तुत समाधान योजना को 29 अगस्त, 2023 को लेनदारों की समिति द्वारा अनुमोदित किया गया था और तत्पश्चात सभी(आईबी) संख्या 271 / 9 / एचडीबी / 2020 दिनांक 12 दिसंबर, 2023 में आईए (आईबीसी) 1504 / 2023 में एनसीएलटी (हैदराबाद बेंच) के आदेश के तहत उक्त कंपनी को श्री संतोष कुमार वंगपाली ("सफल समाधान आवेदक" या "एसआरए") और श्री प्रेम आनंद अमरनathan (समाधान आवेदक या "असए" के सहयोगी) द्वारा अधिग्रहित किया गया था।

**हमारे प्रमोटर्स: श्री प्रेम आनंद अमरनathan और श्री संतोष कुमार वंगपाली, केवल हमारी “कंपनी” के पात्र इक्विटी शेयरधारकों के लिए निजी संचलन हेतु**

हमारी कंपनी के प्रत्येक 10 रुपये के अंकित मूल्य के पूर्ण भुगतान किए गए इक्विटी शेयरों में से अधिकतम 46,92,456 शेयर (जिन्हें "अधिकार इक्विटी शेयर" कहा जाता है) को नवम्बर में 30 रुपये प्रति अधिकार इक्विटी शेयर (जिसमें 20 रुपये प्रति अधिकार इक्विटी शेयर का प्रीमियम शामिल है) के मूल्य पर जारी करना, जो कुल मिलाकर 14,07.74 लाख रुपये होगा, अधिकार आधार पर हमारी कंपनी के पात्र इक्विटी शेयरधारकों को रिक्तों तिथि, यानी 28 जून, 2025 को उनके द्वारा रखे गए प्रत्येक 1 पूर्ण भुगतान किए गए इक्विटी शेयर के बदले 4 अधिकार इक्विटी शेयर के अनुरूप में जारी किया जाएगा (जिसे "निर्मग" कहा जाता है)। अधिक जानकारी के लिए इस प्रस्ताव पत्र के पृष्ठ 74 पर "प्रस्ताव संबंधी जानकारी" देखें।

**आवंटन का आधार**

हमारी कंपनी के निदेशक मंडल ने उन सभी निवेशकों को धन्यवाद दिया है जिन्होंने इस मुद्दे पर प्रतिक्रिया दी, जिसकी सदरपत्रा सोमवार, 07 जुलाई, 2025 को शुरु हुई थी। कुल 73,78,052 राइट्स इक्विटी शेयरों के लिए 1,057 आवेदनों में से, 2,08,538 राइट्स इक्विटी शेयरों के लिए 248 आवेदनों को ऑफर लेटर में बताएं गए तकनीकी कारणों से खारिज कर दिया गया था। कुल 71,18,662 राइट्स इक्विटी शेयरों के लिए 809 वैध आवेदन प्राप्त हुए, जो कि निर्गम के तहत वांछित राइट्स इक्विटी शेयरों की संख्या का 151.70% था। बीएसई लिमिटेड ("बीएसई"), नामित स्टॉक एक्सचेंज और इश्यू के रजिस्ट्रार के परामर्श से 25 जुलाई, 2025 को अंतिम रूप दिए गए प्रस्ताव पत्र और आवंटन के आधार के अनुसार, कंपनी की राइट्स इश्यू कमेटी ने 25 जुलाई, 2025 को सफल आवेदकों को 46,92,456 राइट्स इक्विटी शेयरों के आवंटन को मंजूरी दे दी है। इस इश्यू में, शुच्य राइट्स इक्विटी शेयरों को स्वस्थित राखा गया है। तकनीकी अस्वीकृतियों के बाद सभी वैध आवेदनों पर आवंटन हेतु विचार किया गया है।

**1. तकनीकी अस्वीकृतियों को हटाने के बाद, आवंटन हेतु विचार किए जाने योग्य वैध “कंपनी” के कुल संख्या नीचे दी गई है:**

श्रेणी	सफल		घटार्: अस्वीकृतियाँ / आशियन शेयर		वैफल				
	आवेदन	शेयर	राशि (₹)	आवेदन	राशि (₹)	आवेदन	शेयर	राशि (₹)	
पात्र इक्विटी शेयरधारक	802	49,04,802	14,71,44,691	248	2,59,390	77,81,000	554	46,45,412	13,93,62,360
त्यागी	255	24,73,250	50,000	-	-	-	255	24,73,250	50,000
कुल	1057	73,78,052	22,13,062	248	2,59,390	77,81,000	809	71,18,21,35	59,86,062

श्रेणी	आवंटित इक्विटी शेयरों की संख्या - वैध इक्विटी शेयरों के विरुद्ध		आवंटित इक्विटी शेयरों की संख्या - वैध अतिरिक्त शेयरों के विरुद्ध		कुल आवंटित इक्विटी शेयरों
	आवेदन	शेयर	आवेदन	शेयर	
पात्र इक्विटी शेयरधारक	9,09,077	-	24,28,052	-	33,37,129
त्यागी	13,55,327	-	-	-	13,55,327
कुल	22,64,404	24,28,052	24,28,052	-	46,92,456

**आवंटन / वापसी / अस्वीकृत मामलों के लिए सूचना:**

निवेशकों को आवंटन सलाह संक्षेप घन वापसी सूचना का प्रेषण, जैसा भी लागू हो, 28 जुलाई, 2025 को पूरा हो गया है। एक्सप्लीट आवेदनों के मामले में धनराशि को अनल्कीक करने के निदेश एएससीएसबी को 25 जुलाई, 2025 को जारी किए गए थे।

लिस्टिंग आवेदन बीएसई में 26 जुलाई, 2025 को दायर किया गया था। डीमैट रूप में आवंटन के संबंध में आवंटितों के संबंधित डीमैट खातों में राइट्स इक्विटी शेयरों का क्रेडिट 28 जुलाई, 2025 को पूरा हो गया है। अधिक जानकारी के लिए, प्रस्ताव पत्र के पृष्ठ 96 पर "निर्मग की शर्त - आवंटन सलाह या एसबीए खातों की वापसी / अनल्कीकिंग" देखें। राइट्स इश्यू में जारी राइट्स इक्विटी शेयरों का व्यापार, व्यापार अनुमति प्राप्त होने पर बीएसई पर शुरू होगा। व्यापार 29 जुलाई, 2025 को या उसके आसपास शुरू होने की उम्मीद है। इसके अलावा, सेबी के दिनांक 22 जनवरी, 2020 के संदर्भ – SEBI/HO/CFD/DIL2/CIRP/2020/13 के अनुसार, राइट्स अधिकारों के उन्मूलन का अनुरोध एनएसईएल और सीडीएसएल को 28 जुलाई, 2025 को भेजा गया है।

**निवेशक कृपया ध्यान दें कि राइट्स इक्विटी शेयरों का स्टॉक एक्सचेंज में केवल डीमैटरेखलाइजेशन फॉर्म में ही कारोबार किया जा सकता है।**

**सेबी का अस्वीकरण खंड:** यह स्पष्ट रूप से समझा जाना चाहिए कि सेबी को प्रस्ताव पत्र प्रस्तुत करने का यह अर्थ नहीं लगाया जाना चाहिए कि प्रस्ताव पत्र को सेबी द्वारा मंजूरी दे दी गई है या अनुमोदित कर दिया गया है। निवेशकों को सलाह दी जाती है कि वे प्रस्ताव पत्र के पृष्ठ 69 पर "अन्य नियामक और वैधानिक प्रकटीकरण – सेबी का अस्वीकरण खंड" में दिए गए पूर्ण पाठ के लिए प्रस्ताव पत्र देखें।

**बीएसई (नियुक्त स्टॉक एक्सचेंज) की अस्वीकरण खंड:** यह स्पष्ट रूप से समझा जाना चाहिए कि बीएसई लिमिटेड द्वारा दी गई अनुमति किसी भी तरह से यह नहीं माने जाएगी कि ऑफर पत्र को बीएसई लिमिटेड द्वारा मंजूरी या स्वीकृति दी गई है, न ही वह ऑफर पत्र की सामग्री की शुद्धता या पूर्णता की पुष्टि करता है। निवेशकों को सलाह दी जाती है कि वे बीएसई लिमिटेड के अस्वीकरण खंड के पूर्ण पाठ के लिए प्रस्ताव पत्र देखें, जैसा कि प्रस्ताव पत्र के पृष्ठ 70 पर "अन्य विनियामक और वैधानिक प्रकटीकरण – बीएसई का अस्वीकरण खंड" में दिया गया है।

बीएसई लिमिटेड ("एक्सचेंज") ने 20 जून, 2025 से अपने पत्र के माध्यम से इस कंपनी को इस प्रस्ताव पत्र में एक्सचेंज के नाम का उपयोग एक्सचेंज के रूप में करने की अनुमति दी है, जिस पर इस कंपनी की प्रतिभूतियों को सूचीब



# सफ़ेद, काले, रंगीन और एडिटिव मास्टरबैच सहित विविध प्रकार के उत्पाद निर्माण एवं निर्यात करने वाली प्रमुख कंपनी है ‘मेहुल कलर्स एंड मास्टरबैचेज़ लिमिटेड’

30 जुलाई को खुलकर 1 अगस्त 2025 को बंद होगा कंपनी का आईपीओ



**बिजनेस रेमेडीज/जयपुर।** मुंबई आधारित ‘मेहुल कलर्स एंड मास्टरबैचेज़ लिमिटेड’ सफ़ेद, काले, रंगीन और एडिटिव मास्टरबैच सहित विविध प्रकार के उत्पाद निर्माण एवं निर्यात करने वाली प्रमुख कंपनी है। कंपनी द्वारा नई विनिर्माण सुविधा की स्थापना हेतु पूंजीगत व्यय के वित्तपोषण, कार्यशील पूंजी आवश्यकताओं के वित्तपोषण और सामान्य कॉर्पोरेट उद्देश्यों की पूर्ति हेतु बीएसई एसएमई प्लेटफॉर्म पर आईपीओ लाया जा रहा है। बिजनेस रेमेडीज की टीम ने कंपनी के प्रोस्पेक्टस से कंपनी की कारोबारी गतिविधियों के संबंध में जानकारी हासिल की है।

**कारोबारी गतिविधियां:** 1995 में स्थापित, मेहुल कलर्स एंड मास्टरबैचेज़ प्राइवेट लिमिटेड मास्टरबैच के निर्माण और निर्यात में लगी हुई है। कंपनी प्लास्टिक, रबर और इलास्टोमर्स के विभिन्न

**प्रवर्तकों का अनुभव**

43 वर्षीय मेहुल प्रवीणचंद्र जोशी कंपनी के प्रमोटर और अध्यक्ष एवं प्रबंध निदेशक हैं और 2001 से बोर्ड में हैं। उन्होंने मुंबई विश्वविद्यालय (1997) से वाणिज्य स्नातक की उपाधि और श्री भागुभाई मफतलाल पॉलिटेक्निक, महाराष्ट्र (1998) से प्लास्टिक इंजीनियरिंग में डिप्लोमा प्राप्त किया है। पिगमेंट और डाई उद्योग में 25 वर्षों से अधिक के अनुभव के साथ, उन्हें पारंपरिक और सार्वभौमिक वाहक प्रणालियों, दोनों का उपयोग करके रंग सांद्रों के निर्माण में विशेषज्ञता प्राप्त है। वर्तमान में, वे कंपनी के भीतर रणनीतिक व्यावसायिक योजना, संचालन और प्रशासनिक कार्यों की देखरेख करते हैं।

43 वर्षीया भक्ति मेहुल जोशी कंपनी की प्रमोटर और पूर्णकालिक निदेशिका हैं। उन्होंने 2003 में मुंबई विश्वविद्यालय से वाणिज्य में स्नातक की उपाधि प्राप्त की और 2009 से कंपनी के बोर्ड में कार्यरत हैं। वे मुख्य रूप से कंपनी के वित्तीय कार्यों की देखरेख के लिए जिम्मेदार हैं और वित्त क्षेत्र में 15 वर्षों का अनुभव रखती हैं।

अनुप्रयोगों के लिए सफ़ेद, काले, रंगीन और एडिटिव मास्टरबैच सहित विविध प्रकार के उत्पाद प्रदान करती है। कंपनी मुंबई के वसई पूर्व स्थित तुंगारेश्वर औद्योगिक एस्टेट में 10,56,000 किलोग्राम और 2,28,000 किलोग्राम की क्षमता वाली दो इकाइयां संचालित करती है, जिनमें से प्रत्येक 3,200 वर्ग फुट निर्मित क्षेत्र में फैली हुई है। वित्तीय वर्ष 2025 में कंपनी ने 500 से अधिक ग्राहकों को अपने मास्टरबैच की आपूर्ति की, जो विभिन्न उद्योगों में फैले हुए हैं, जिनमें स्टेनरी, प्लास्टिक के घरेलू उत्पाद, प्लास्टिक के खिलौने, कृषि

इस सप्ताह में इन नई इक्विटी म्युचुअल फंड स्कीम में निवेशक कर सकते हैं निवेश

**धैर्यवर्धन सिंह राजावत**

बिजनेस रेमेडीज/जयपुर। **जुलाई का अंतिम सप्ताह 28 जुलाई से शुरू हो गया है। आईए जानते हैं कि जुलाई के अंतिम सप्ताह में कौन-कौन सी नई इक्विटी म्युचुअल फंड स्कीम निवेश के लिए खुल रही हैं।**

**आदित्य बिड़ला सन लाइफ म्यूचुअल फंड**

**योजना का नाम:** आदित्य बिड़ला सन लाइफ बीएसई 500 मोमेंटम 50 इंडेक्स फंड

**योजना का उद्देश्य:** इस योजना का निवेश उद्देश्य ऐसे रिटर्न प्रदान करना है जो, खर्चों से पहले, बीएसई 500 मोमेंटम 50 टोटल रिटर्न इंडेक्स द्वारा दर्शाए गए प्रतिभूतियों के कुल रिटर्न के लगभग अनुरूप हों, ट्रैकिंग ग्रांटियों के अधीन।

योजना का प्रकार: ओपन एंडेड

**योजना श्रेणी:** अन्य योजना - इंडेक्स फंड

**एनएफओ की लॉन्च तिथि:** 21 जुलाई 2025

**एनएफओ की समापन तिथि:** 04 अगस्त 2025

लौड अलग से इंगित करें

न्यूनतम सदस्यता राशि: 500

अधिक जानकारी के लिए कृपया वेबसाइट <https://www.motilaloswalmf.com> पर जाएँ।

**मोतीलाल ओसवाल म्यूचुअल फंड**

**योजना का नाम :** मोतीलाल ओसवाल स्पेशल ऑप्युनिटीज फंड

**योजना का उद्देश्य :** कॉर्पोरेट पुनर्गठन, विलय और अधिग्रहण, सरकारी नीति और/या नियामक परिवर्तन, व्यवधान, आगामी और नए रुझान, नए और उभरते क्षेत्र, अस्थायी चुनौतियों से जुड़ा रही कंपनियां/क्षेत्र और इसी तरह की अन्य परिस्थितियों द्वारा प्रस्तुत अवसरों में निवेश करके दीर्घकालिक पूंजी वृद्धि प्राप्त करना है। हालांकि, इस बात की कोई गारंटी नहीं है कि योजना का निवेश उद्देश्य पूरा होगा।

**योजना का प्रकार :** ओपन एंडेड

**योजना श्रेणी :** इक्विटी स्कीम - सेक्टरल/थिमेटिक

**एनएफओ लॉन्च तिथि :** 25 जुलाई 2025

**एनएफओ :** समापन तिथि 8 अगस्त 2025

लौड अलग से इंगित करें - **प्रवेश भार:** शून्य निकास भार: 1 - यदि आवंटन की तारीख से 3 महीने के भीतर भुनाया जाता है। शून्य - यदि आवंटन की तारीख से 3 महीने के बाद भुनाया जाता है।

**न्यूनतम सदस्यता राशि :** 500/- रुपए और उसके बाद 1/- रुपये के गुणज में।

अधिक जानकारी के लिए कृपया वेबसाइट <https://www.motilaloswalmf.com> पर जाएँ।

**म्युचुअल फंड: ज़ेरोधा म्युचुअल फंड**

**योजना का नाम:** ज़ेरोधा मल्टी एसेट पैसिड फंड ऑफ फंड

**योजना का उद्देश्य:** इस योजना का निवेश उद्देश्य निष्क्रिय निवेश दृष्टिकोण के माध्यम से निष्क्रिय परिपक्वित्तियों - इक्विटी, डेट और कमोडिटीज़ - में विविध निवेश प्रदान करना है। कम सहसंबंध वाले परिपक्वित्तियों को मिलाकर, यह योजना समग्र पोर्टफोलियो अस्थिरता को कम करते हुए बेहतर जोखिम-समायोजित रिटर्न प्रदान करने का प्रयास करती है। इस बात का कोई आश्वासन या गारंटी नहीं है कि योजना का निवेश उद्देश्य प्राप्त होगा।

**योजना का प्रकार:** ओपन एंडेड

**योजना श्रेणी:** अन्य योजना - फंड ऑफ फंड घरेलू

**एनएफओ लॉन्च तिथि:** 25 जुलाई 2025

**एनएफओ की समापन तिथि:** 08 अगस्त 2025

लौड अलग से इंगित करें

**न्यूनतम सदस्यता राशि:** 100

**अधिक जानकारी के लिए कृपया वेबसाइट:** <https://www.zerodhafundhouse.com> देखें।

आज खुलेगा लक्ष्मी इंडिया फाइनेंस का आईपीओ



**प्राइस बैंड 150-158 रुपये प्रति शेयर तय**

है। कंपनी की योजना इसके जरिए 254 करोड़ रुपये जुटाने की है। लक्ष्मी इंडिया फाइनेंस लिमिटेड के अनुसार निवेशक न्यूनतम 94 इक्विटी शेयरों और उसके बाद 94 इक्विटी शेयरों के गुणकों में बोली लगा सकते हैं।

ये आईपीओ 10,453,575 इक्विटी शेयरों तक के नए निर्गम और प्रमोटर तथा प्रमोटर समूह के विक्रय शेयरधारकों द्वारा 5,638,620 इक्विटी शेयरों तक की बिक्री पेशकश (ओफ़रफ़स) का मिश्रण है। कंपनी ने बताया कि नए शेयरों की बिक्री से प्राप्त धनराशि का उपयोग पूंजी आधार को मजबूत करने के लिए किया जाएगा, ताकि ऋण और सामान्य कंपनी के कामकाज के लिए भविष्य की पूंजीगत जरूरतों को पूरा किया जा सके। उत्त्सेखनीय है कि लक्ष्मी इंडिया फाइनेंस एक गैर-जमा राशि स्वीकार करने वाली गैर-बैंकिंग वित्तीय कंपनी

उपकरण, पाइप और फिटिंग, पैकेजिंग सामग्री, तार एवं केबल, विद्युत स्विच एवं सहायक उपकरण, शीट और विभिन्न अन्य प्लास्टिक उत्पाद शामिल हैं। मास्टरबैच के निर्माण के अलावा कंपनी पिगमेंट की बिक्री में भी लगी हुई है, जिन्हें कंपनी विशिष्ट उद्योग और ग्राहकों की आवश्यकताओं के अनुरूप अनुकूलित पिगमेंट समाधान बनाने के लिए मिश्रित करती है। पिगमेंट सूक्ष्म कणों के रूप में ठोस रंग होते हैं जो प्लास्टिक उत्पादों को रंग प्रदान करते हैं। वित्तीय वर्ष 2025 के लिए, मास्टरबैच और पिगमेंट ने कंपनी के परिचालन राजस्व में मश: 84.17 फीसदी और 15.83 फीसदी का योगदान दिया है।

**कंपनी के उत्पाद :**

**मास्टरबैच:** कंपनी प्लास्टिक उत्पादों में एक समान रंग और यथी प्रतिरोध, ज्वाला मंदता और स्थैतिक-रोधी व्यवहार जैसे उन्नत गुणों के लिए मास्टरबैच, पिगमेंट और पॉलिमर में एडिटिव मिक्सचर का उत्पादन करती है।

**पिगमेंट :** कंपनी विभिन्न उद्योगों में प्लास्टिक में एक समान रंग, स्थिरता और प्रतिरोध के लिए उपयोग

IPO



Mehul Colours IPO Dates	30 July – 1 August 2025
Mehul Colours Issue Price	INR 68 – 72 per share
Fresh Issue	30,08,000 shares (INR 20.45 – 21.66 crore)
Offer For Sale	Nil
Total IPO Size	30,08,000 shares (INR 20.45 – 21.66 crore)
Minimum Bid	5,200 shares (INR 2,30,400)
Lot Size	1,600 shares (INR 1,15,200)
Face Value	INR 10 per share
Individual Allocation	35%
Listing On	BSE SME

अनुसंधान (आर एंड डी) एवं विकास क्षमताओं वाली आंतरिक विनिर्माण सुविधाएँ, विभिन्न उद्योगों व भौगोलिक क्षेत्रों में फैला हुआ ग्राहक आधार, ग्राहकों के साथ दीर्घकालिक संबंध और उद्योग विशेषज्ञता वाले अनुभवी प्रमोटर प्रमुख ताकतें हैं।

**वित्तीय प्रदर्शन:** वित्त वर्ष 2023 में कंपनी ने 21.37 करोड़ रुपए का कुल राजस्व और 2.94 करोड़ रुपए का कर पश्चात शुद्ध लाभ, वित्त वर्ष 2024 में कंपनी ने 22.66 करोड़ रुपए का कुल राजस्व और 3.22 करोड़ रुपए का कर पश्चात शुद्ध लाभ और वित्त वर्ष 2025 में कंपनी ने परिचालन से 23.71 करोड़ रुपए का कुल राजस्व और 5.50 करोड़ रुपए का कर पश्चात शुद्ध लाभ अर्जित किया है। वित्तीय परिणामों से स्पष्ट है कि कंपनी साल दर साल अच्छे वित्तीय परिणाम प्रस्तुत कर रही है। वित्त वर्ष 2025 में कंपनी ने 24.11 फीसदी का कर पश्चात शुद्ध

करी है। 30 जून, 2025 तक कंपनी में कुल 32 स्थायी कर्मचारी कार्यरत थे।

**कंपनी की ताकत:**

कंपनी की एकीकृत परीक्षण और

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**PUBLIC ANNOUNCEMENT**

**swastika**  
power to all

**SWASTIKA INFRA LIMITED**  
(Formerly known as Swastika Infra Private Limited)

Our Company was originally formed as a partnership firm constituted under the Indian Partnership Act, 1932 pursuant to a deed of partnership dated October 23, 1969 "Swastika Electricals & Fertilizers" and was last re-constituted on February 1, 2019. "Swastika Electricals & Fertilizers" was thereafter converted from a partnership firm to a private limited company as "Swastika Infra Private Limited" under the Companies Act, 2013, pursuant to a certificate of incorporation dated on August 6, 2019 issued by the Registrar of Companies, Jaipur, Rajasthan, India. Subsequently, pursuant to a special resolution dated January 6, 2025, our Company was converted to a public limited company, and the name of our Company was changed from "Swastika Infra Private Limited" to "Swastika Infra Limited", and a fresh certificate of incorporation dated January 27, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus.

Corporate Identity Number: U51909RJ2019PLC065892

Registered: Plot no.14 &15, First Floor, Gajraj Apartment, Motilal Atal Road, Opposite Hotel Neelam, Jaipur – 302 001, Rajasthan, India;  
Contact Person: Arti Bansal, Company Secretary and Compliance Officer; Tel: +91 91 161 35709; E-mail: cs@swastikainfra.com; Website: www.swastikainfra.com

**OUR PROMOTERS: BABULAL GUPTA, VINAY GUPTA, RUCHIRA GUPTA, BIREN PARNAMI, MANOJ MODI AND VATSALYA GUPTA**

**NOTICE TO INVESTORS ("NOTICE")**

INITIAL PUBLIC OFFERING OF UP TO (\*) EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SWASTIKA INFRA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹(\*) PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹(\*) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹(\*) LAKHS COMPRISING A FRESH ISSUE OF UP TO (\*) EQUITY SHARES AGGREGATING UP TO ₹20,000.00\* LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 19,20,000 EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING TO ₹(\*) LAKHS COMPRISING UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹(\*) LAKHS BY VINAY GUPTA, UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹(\*) LAKHS BY RUCHIRA GUPTA, UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹(\*) LAKHS BY BIREN PARNAMI, UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹(\*) LAKHS BY ISHAAN BHARTIA AND UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹(\*) LAKHS BY ISHTA BHARTIA (COLLECTIVELY, THE "OTHER SELLING SHAREHOLDERS", THE "PROMOTER SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE") ("OFFER FOR SALE TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE (\*)% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\*A Pre-IPD Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹4,000 Lakhs (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹4,000 Lakhs and the revised Fresh Issue size aggregates to ₹16,000 Lakhs.

Potential Bidders may note the following:




a. As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPD placement of such number of specified securities aggregating up to ₹4,000 Lakhs, at our discretion, prior to filing of the Red Herring Prospectus with the RoC ("Pre-IPD Placement"). Pursuant to the resolutions passed by the board of directors and the shareholders during July 02, 2025 and July 04, 2025 respectively, our Company approved the Pre-IPD Placement of 24,24,242 Equity Shares of face value of ₹10 each, for cash at a price of ₹165 per Equity Share (including a share premium of ₹155 per Equity Share) aggregating to ₹4,000 Lakhs (rounded off).

b. Our Company, through the resolution passed by the board of directors during July 28, 2025 has allotted the Equity Shares in relation to the Pre-IPD Placement, in the manner as set forth below:

Date of Allotment	Name of Allottee	No. of Equity Shares Allotted	Issue Price (₹)	Amount (₹)
July 28, 2025	Aakar Jain	6,000	165	9,90,000
July 28, 2025	Aarushi Mittal	15,000	165	24,75,000
July 28, 2025	Aditya Baid	3,000	165	4,95,000
July 28, 2025	Aman Baid	3,000	165	4,95,000
July 28, 2025	Aman Jain	6,000	165	9,90,000
July 28, 2025	Anju Dugar	3,000	165	4,95,000
July 28, 2025	Atul Agrawal	6,000	165	9,90,000
July 28, 2025	Gaurav Mehta	3,000	165	4,95,000
July 28, 2025	Gmar Institute Of Technology	15,000	165	24,75,000
July 28, 2025	Govind Bang	2,000	165	3,30,000
July 28, 2025	Megha Jain	3,000	165	4,95,000
July 28, 2025	Mohi Sharma	3,000	165	4,95,000
July 28, 2025	Monika Nagpal	3,000	165	4,95,000
July 28, 2025	Pallavi Nagpal	6,000	165	9,90,000
July 28, 2025	Pranav Parnami	15,000	165	24,75,000
July 28, 2025	Rajputana Biodesisel Limited	6,000	165	9,90,000
July 28, 2025	Sumit Gilhotra	3,000	165	4,95,000
July 28, 2025	Surini Kumar Nagpal	6,000	165	9,90,000
July 28, 2025	Udai Parnami	9,000	165	14,85,000
July 28, 2025	Manisha Agrawal	6,000	165	9,90,000
July 28, 2025	Geeta Devi	23,000	165	37,95,000
July 28, 2025	Aditi Jindal	3,000	165	4,95,000
July 28, 2025	Sangita Bharti	60,000	165	99,00,000
July 28, 2025	Madhu Bhojnagarwala	6,000	165	9,90,000
July 28, 2025	Anil Bhuvania	6,000	165	9,90,000
July 28, 2025	Punam Bhuvania	6,000	165	9,90,000
July 28, 2025	Mayank Kocher	6,000	165	9,90,000
July 28, 2025	Karan Kishore Govani	24,000	165	39,60,000
July 28, 2025	Sidharth Kanoongo	45,000	165	74,25,000
July 28, 2025	Rajesh Gadia	15,000	165	24,75,000
July 28, 2025	Anurag Gadia	15,000	165	24,75,000
July 28, 2025	Vipin Tambli Huf	20,000	165	33,00,000
July 28, 2025	Raunak Gupta	15,000	165	24,75,000
July 28, 2025	Shruti Gupta	10,000	165	16,50,000
July 28, 2025	Suman Gupta	5,000	165	8,25,000
July 28, 2025	Kanhaiya Lal Tambli	15,000	165	24,75,000
July 28, 2025	Shweta Mehta	60,000	165	99,00,000
July 28, 2025	Anand Reddy	12,000	165	19,80,000

July 28, 2025	Akhilesh Sharma	2,500	165	4,12,500
July 28, 2025	Anurag Sablawat	30,000	165	49,50,000
July 28, 2025	Ashish Mangal	30,000	165	49,50,000
July 28, 2025	Ayush Bakliwal	5,100	165	8,41,500
July 28, 2025	Chuncky Shah	30,000	165	49,50,000
July 28, 2025	Deepika Jain	25,000	165	41,25,000
July 28, 2025	Harsh Bhalu Huf	33,642	165	55,50,930
July 28, 2025	Gatha Keyur Bharatbhai	20,000	165	33,00,000
July 28, 2025	Lal Bahadur Singh Chaudhary	51,000	165	84,15,000
July 28, 2025	Manju Goyal	20,000	165	33,00,000
July 28, 2025	Nidhi Joshi	2,500	165	4,12,500
July 28, 2025	Niraj Dhanraj Chhajner	35,000	165	57,75,000
July 28, 2025	Pramesh Goyal	35,000	165	57,75,000
July 28, 2025	R S Metals Pvt Ltd	30,000	165	49,50,000
July 28, 2025	Rachna Khandelwal	6,000	165	9,90,000
July 28, 2025	Rohit Sablawat	30,000	165	49,50,000
July 28, 2025	Sagar Narendrabhai Gokani	30,000	165	49,50,000
July 28, 2025	Seema Mittal	20,000	165	33,00,000
July 28, 2025	Shashi Bhansali	30,900	165	50,98,500
July 28, 2025	Shekhar Gupta HUF	15,000	165	24,75,000
July 28, 2025	Simrini Bhutra	10,000	165	16,50,000
July 28, 2025	Ved Prakash Goyal	2,000	165	3,30,000
July 28, 2025	Vivek Kumar Jagwayan	25,000	165	41,25,000
July 28, 2025	Equitylife LLP	2,25,000	165	3,71,25,000
July 28, 2025	ILS Consultancy Services LLP	2,25,000	165	3,71,25,000
July 28, 2025	Annapargami	3,00,000	165	4,95,00,000
July 28, 2025	Bharati Tapana	1,21,200	165	1,99,88,000
July 28, 2025	Shah Zeel Hitendra	2,000	165	3,30,000
July 28, 2025	Mohit Lalwani	2,000	165	3,30,000
July 28, 2025	Pratay Diwanra	1,21,000	165	1,99,65,000
July 28, 2025	Nirag Ventures LLP	60,000	165	99,00,000
July 28, 2025	Prasham Mayank Shah	60,000	165	99,00,000
July 28, 2025	Guilmour Silk Mills Pvt Ltd	60,000	165	99,00,000
July 28, 2025	Beta Nilgun Mehta	30,700	165	50,65,500
July 28, 2025	Bhima Nitin Parikh	30,700	165	50,65,500
July 28, 2025	First Place Trading LLP	30,000	165	49,50,000
July 28, 2025	Divya Vijay Khanna	10,000	165	16,50,000
July 28, 2025	Resonance Opportunities Fund	50,000	165	82,50,000
July 28, 2025	Sheela Kothari	50,000	165	82,50,000
July 28, 2025	Ashti Ventures LLP	60,000	165	99,00,000
July 28, 2025	Total	24,24,242		39,99,99,930

c. The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management and Group Companies in any manner. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER	
 <p><b>SRUJAN ALPHA CAPITAL ADVISORS LLP</b> Registered Address: 112A, 1st floor, Anu Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064, Maharashtra, India. Corporate Office: 324 &amp; 325, Corporate Avenue Sonawala Rd, opposite Atlantic Centre, Sonawala Industry Estate Goregaon, Mumbai – 400 064, Maharashtra, India Telephone: +91 022-4603 0709 Contact Person: Jinesh Doshi E-mail: projectinfra-pc@srujanalpha.com Website: www.srujanalpha.com Investor Grievance E-mail: partners@srujanalpha.com / jinesh@srujanalpha.com SEBI Registration No.: INM000012829</p>	 <p><b>PHILLIPCAPITAL (INDIA) PRIVATE LIMITED</b> Registered Address: No.1, 18th Floor, Urmi Estate, 95, Ganpatrao Kadam Marg, Lower Parel West, Mumbai - 400 013, Maharashtra, India Telephone: +91 22 2483 1919 Contact Person: Sudhir Salian E-mail: projectinfra-pc@phillipcapital.in Website: https://phillipcapital.in/ Investor Grievance E-mail: mbcustomeraffairs@phillipcapital.in SEBI Registration No.: INM000012458</p>	 <p><b>MUFG INTIME INDIA PRIVATE LIMITED</b> (Formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: swastikainfra.poo@in.mgms.mufg.com Website: www.linkintime.co.in Investor Grievance Email: swastikainfra.ip@in.mgms.mufg.com Contact Person: Shashi Gopalkrishnan SEBI Registration Number: INR000004058</p>

Place: Jaipur, Rajasthan  
Date: July 28, 2025

Swastika Infra Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 30, 2025 filed with SEBI on March 31, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchanges (i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com)), Company at [www.swastikainfra.com](http://www.swastikainfra.com) and the website of BRLMs, i.e. Srujan Alpha capital Advisors LLP at [www.srujanalpha.com](http://www.srujanalpha.com) and PhillipCapital (India) Private Limited at <https://phillipcapital.in/>. This announcement has been prepared for publication in India and not to be released or distributed in the United States. Any potential Bidder should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 37 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur. There will be no public offering of Equity Shares in the United States.