INVEST NOW

OASIS

Investment Advisory is a diversified, non-theme based focused portfolio of 10 Large Cap stocks. These companies are well established, financially stable with a good track record and have leadership position in their respective industries. This carefully crafted portfolio aims to generate alpha with a focus on long-term capital appreciation.

Allocation:	Investment Philosophy:	Holding Period:	Type of Portfolio:
Large Cap oriented portfolio	Mix & Match approach having features of top down and bottom up stock selection	Medium to Long Term	Focused portfolio with maximum 10 stocks

NAUTICAL

Investment Advisory is a diversified, non-theme based focused portfolio of 15 to 20 Mid & Small Cap stocks. This portfolio follows a stock specific approach which are cherry picked across sectors. Portfolio may have exposure to broader market companies with sustainable emerging businesses & potential to generate return on incremental capital.

Allocation:	Investment Philosophy:	Holding Period:	Type of Portfolio:
Mid & Small Cap oriented portfolio	Mix & Match approach having features of top down and bottom up stock selection	Medium to Long Term	Focused portfolio of 15 to 20 stocks

COSMOS

Investment Advisory is a diversified, non-theme based focused portfolio of 18 to 22 stocks from Large Cap, Mid Cap & Small Cap universe. This portfolio consists of companies which are well established, financially stable with a good track record, sustainable emerging businesses & have potential to generate return on incremental capital.

Allocation:	Investment Philosophy:	Holding Period:	Type of Portfolio:
Flexi Cap curated from Large Cap, Mid Cap and Small Cap universe	Mix & Match approach having features of top down and bottom up stock selection	Medium to Long Term	Focused portfolio of 18 to 22 stocks

Video presentation: https://youtu.be/BWRFC00gDpY

Equity Advisory *is a disciplined hassle free product utilizing fundamental research and a process driven approach. It's a customized advisory portfolio of stocks picked from a bouquet comprising Large Cap, Mid Cap, and Small Cap Companies that are diversified across various sectors. Investor can select from the 3 plans Constant Plan, Flexi Plan and Dynamic Plan.*

Allocation:	Investment Plan:	Holding Period:	Type of Portfolio:
Flexibility towards Large Cap, Mid Cap & Small Cap universe	Constant, Flexi & Dynamic	Medium Term	Focused portfolio, investor can select indicative number of stocks

Video presentation: https://youtu.be/KM4fRcQ30-Q

IMPACT Flexi Cap *Investment Advisory is a theme based portfolio with the aim to generate superior returns over the long term by curating a perfect blend of Large, Mid, and Small cap companies. The product is curated to invest in* ***ideas of today and trends of tomorrow*** *with an emphasis on the impact the companies make on the larger well-being of the environment. Here growth comes from the larger names and value creation comes from small & mid-size companies which may be niche or untapped.*

Allocation:	Investment Philosophy:	Holding Period:	Type of Portfolio:
Flexi Cap curated from Large Cap, Mid Cap and Small Cap universe	6 Themes: Consumption, Technology, Engineering, China+1, BFSI and Special Situational Ideas	Long Term	Focused portfolio with 15 to 20 stocks

Video presentation: https://youtu.be/Je-CEgLYr38

RATNATRAYA *Investment Advisory is a focused portfolio on growth oriented companies perfectly blended from large, mid & small cap. There are multiple catalyst to help identify growth in companies. This product is carefully curated for investors seeking advise to invest in growth companies utilizing scuttlebutt approach. Through this approach quality companies are identified by conducting a deep drill down research and applying a bottoms ups approach to help build and invest in a flexi cap portfolio.*

Allocation:	Investment Philosophy:	Holding Period:	Type of Portfolio:
Flexi Cap / Customized	Tripple gems: Quality of Business, Quality of Management, Valuations	Long Term	Focused

Video presentation: https://youtu.be/3uuECKimgnE