COSMOS *Investment Advisory is a diversified, non-theme based focused portfolio of 18 to 22 stocks from Large Cap, Mid Cap & Small Cap universe. This portfolio consists of companies which are well established, financially stable with a good track record, sustainable emerging businesses & have potential to generate return on incremental capital. This carefully crafted portfolio aims to generate alpha with a focus on long-term capital appreciation.*

UNIQUE FEATURES

Allocation:
Flexi Cap curated from Large Cap, Mid Cap and Small Cap universe

Investment Philosophy:
Mix & Match approach having features of top down and bottom up stock selection

Plan:
Lumpsum
Lumpsum with SEP
STP

Time Horizon:
3+ years

Type of Portfolio:
Focused portfolio of 18 to 22 stocks

Risk:
Aggressive

Video presentation: https://youtu.be/BWRFC00gDpY

Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

For detailed Disclaimer, please visit our website: www.phillipcapital.in
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