

INVESTMENT

P PhillipCapital
Your Partner In Finance



IMPACT Flexi Cap

Investment Advisory is a theme based portfolio with the aim to generate superior returns over the long term by curating a perfect blend of Large, Mid, and Small cap companies. The product is curated to invest in **ideas of today and trends of tomorrow** with an emphasis on the impact the companies make on the larger well-being of the environment. Here growth comes from the larger names and value creation comes from small & mid-size companies which may be niche or untapped.

UNIQUE FEATURES



Allocation:

Flexi Cap curated from Large Cap, Mid Cap and Small Cap universe



Investment Philosophy:

6 Themes: Consumption, Technology, Engineering, China+1, BFSI and Special Situational Ideas



Plan:

Lumpsum
Lumpsum with SEP
STP



Time Horizon:

3+ years



Type of Portfolio:

Focused portfolio
with 15 to 20 stocks



Risk:

Aggressive

Video presentation: <https://youtu.be/Je-CEgLYr38>

Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

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