

INVESTMENT

P PhillipCapital
Your Partner In Finance



NAUTICAL

Investment Advisory is a diversified, non-theme based focused portfolio of 15 to 20 Mid & Small Cap stocks. This portfolio follows a stock specific approach which are cherry picked across sectors. Portfolio may have exposure to broader market companies with sustainable emerging businesses & potential to generate return on incremental capital. This carefully crafted portfolio aims to generate alpha with a focus on long-term capital appreciation.

UNIQUE FEATURES



Allocation:
Mid & Small Cap
oriented portfolio



Investment Philosophy:
Mix & Match approach
having features of top down
and bottom up stock selection



Plan:
Lumpsum
Lumpsum with SEP
STP



Time Horizon:
3+ years



Type of Portfolio:
Focused portfolio
of 15 to 20 stocks



Risk:
Aggressive

Video presentation: <https://youtu.be/BWRFC00gDpY>

Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

For detailed Disclaimer, please visit our website: www.phillipcapital.in
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