

# INVESTMENT

**P** PhillipCapital  
Your Partner In Finance



## OASIS

*Investment Advisory is a diversified, non-theme based focused portfolio of maximum 10 Large Cap stocks. These companies are well established, financially stable with a good track record and have leadership position in their respective industries. This carefully crafted portfolio aims to generate alpha with a focus on long-term capital appreciation.*

## UNIQUE FEATURES



**Allocation:**  
Large Cap oriented portfolio



**Investment Philosophy:**  
Mix & Match approach  
having features of top down  
and bottom up stock selection



**Plan:**  
Lumpsum  
Lumpsum with SEP  
STP



**Time Horizon:**  
3+ years



**Type of Portfolio:**  
Focused portfolio  
with maximum 10 stocks



**Risk:**  
Moderate

**Video presentation:** [https://youtu.be/OzbWLffvA\\_U?si=Tqgl3jy7Hjn0rvpa](https://youtu.be/OzbWLffvA_U?si=Tqgl3jy7Hjn0rvpa)

Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

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