

INVESTMENT

P PhillipCapital
Your Partner In Finance



RATNATRAYA

Investment Advisory is a focused portfolio on growth oriented companies perfectly blended from large, mid & small cap. There are multiple catalyst to help identify growth in companies. This product is carefully curated for investors seeking advise to invest in growth companies utilizing scuttlebutt approach. Through this approach quality companies are identified by conducting a deep drill down research and applying a bottoms ups approach to help build and invest in a Customized portfolio.

UNIQUE FEATURES



Allocation:
Customized



Investment Philosophy:
Tripple gems: Quality of Business,
Quality of Management,
Valuations



Plan:
Lumpsum
Lumpsum with SEP
STP



Time Horizon:
3+ years



Type of Portfolio:
Focused



Risk:
Aggressive

Video presentation: <https://youtu.be/dNbtXsUKzNU?si=ESstJvraNeMLxJRhK>

Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

For detailed Disclaimer, please visit our website: www.phillipcapital.in
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